

## Nifty50

Closing price	R1	R2	S1	S2
23,379.55	23,600	23,800	23,200	22,800



- Nifty 50 Index witnessed renewed selling pressure after failing to sustain above the recent consolidation range, indicating weakness emerging near higher levels. The index slipped below the immediate support and closed near the day's lower range, suggesting that sellers continue to dominate the short-term trend. Price action indicates that every recovery is witnessing selling pressure, reinforcing the broader cautious setup. The formation of lower highs in recent sessions further suggests that momentum remains tilted on the downside unless the index manages to reclaim key resistance levels decisively.

## Bank Nifty

Closing price	R1	R2	S1	S2
53,555.20	54,000	54,500	53,200	52,500



- Bank Nifty also ended the session in negative territory with a loss of around 1.63%. The index broke below its immediate support area and continues to trade below its key short-term moving averages, indicating a weak technical structure. The failure to sustain recovery bounces highlights lack of buying interest at higher levels, keeping the near-term trend cautious to negative. The RSI on Bank Nifty is trading near 39, reflecting weak momentum and continued selling pressure.

## Global Market:

Global Indices	LTP	Change	Change %
Dow Jones	49,728.83	-28.73	-0.06
S&P 500	7,400.96	-11.88	-0.16
Nasdaq	26,088.20	-185.92	-0.71
FTSE	10,265.32	-4.11	-0.04
CAC	7,979.92	-76.46	-0.96
DAX	23,954.93	-395.35	-1.65

## Sentiment Gauge



**SIDWAYS**

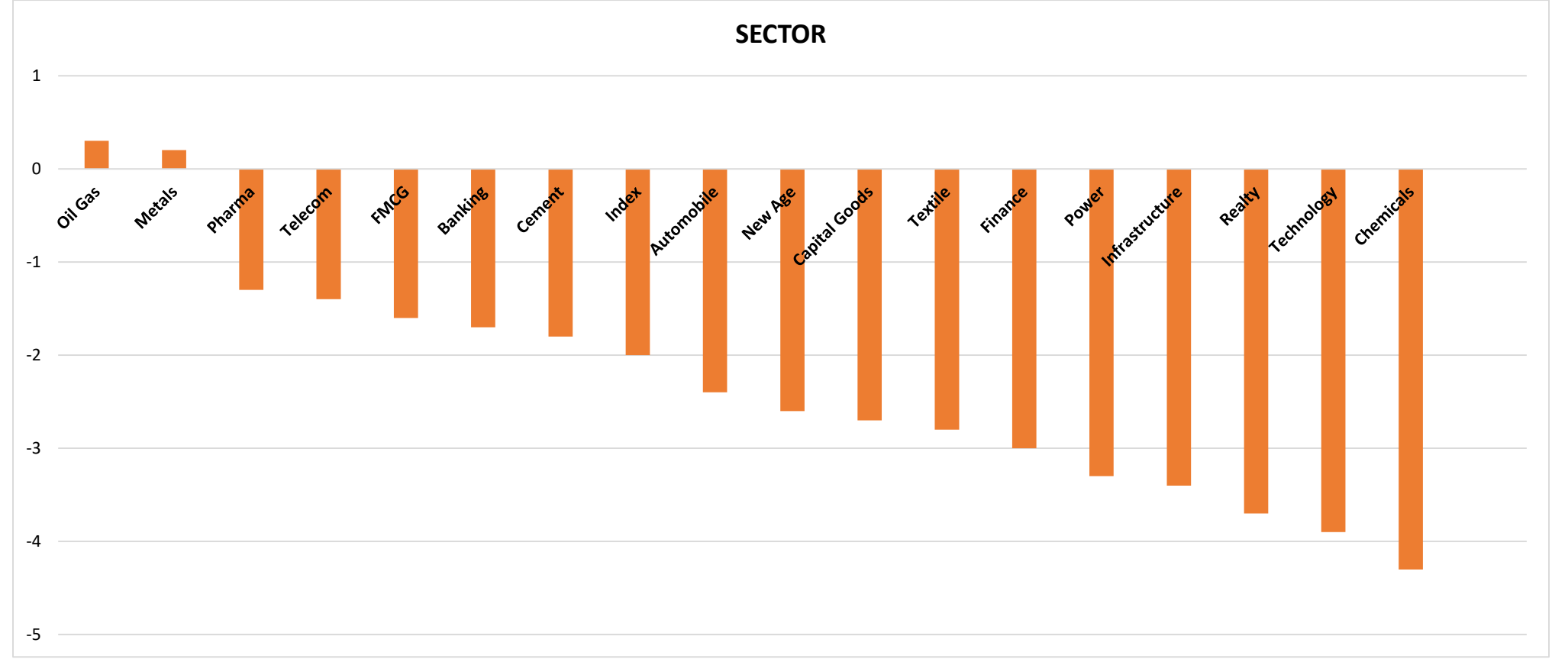
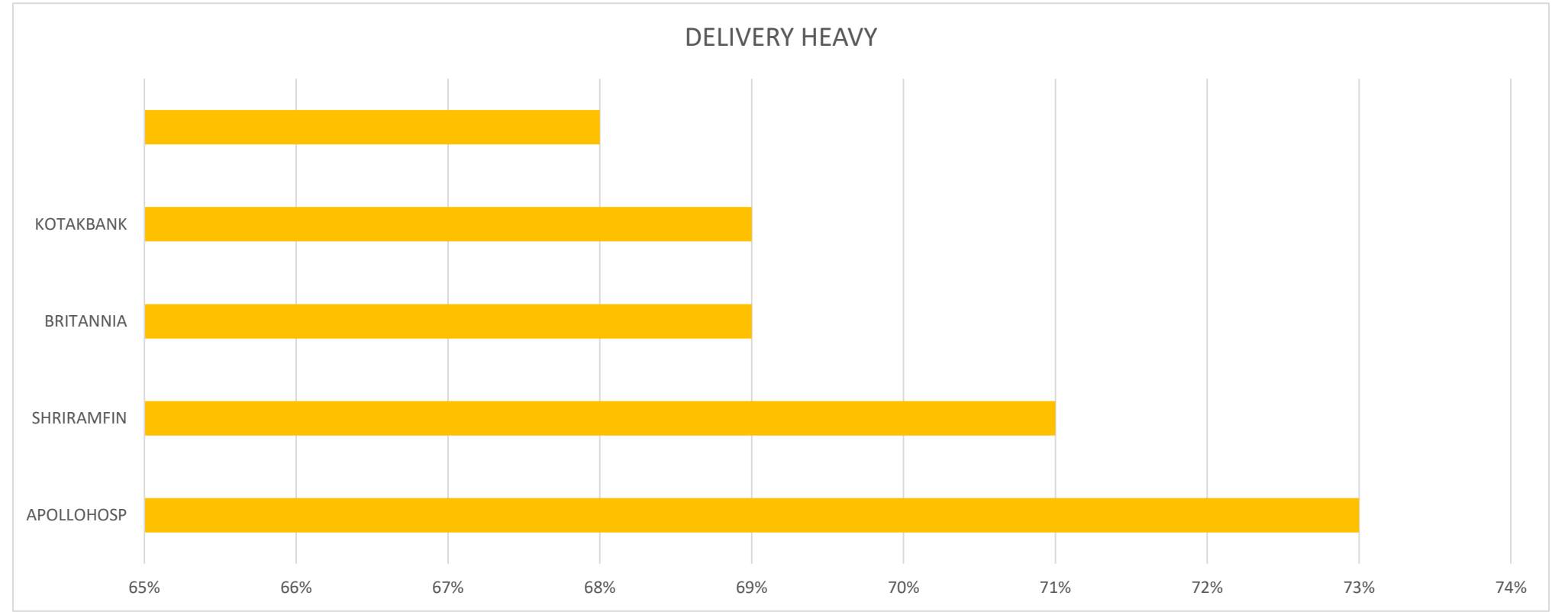
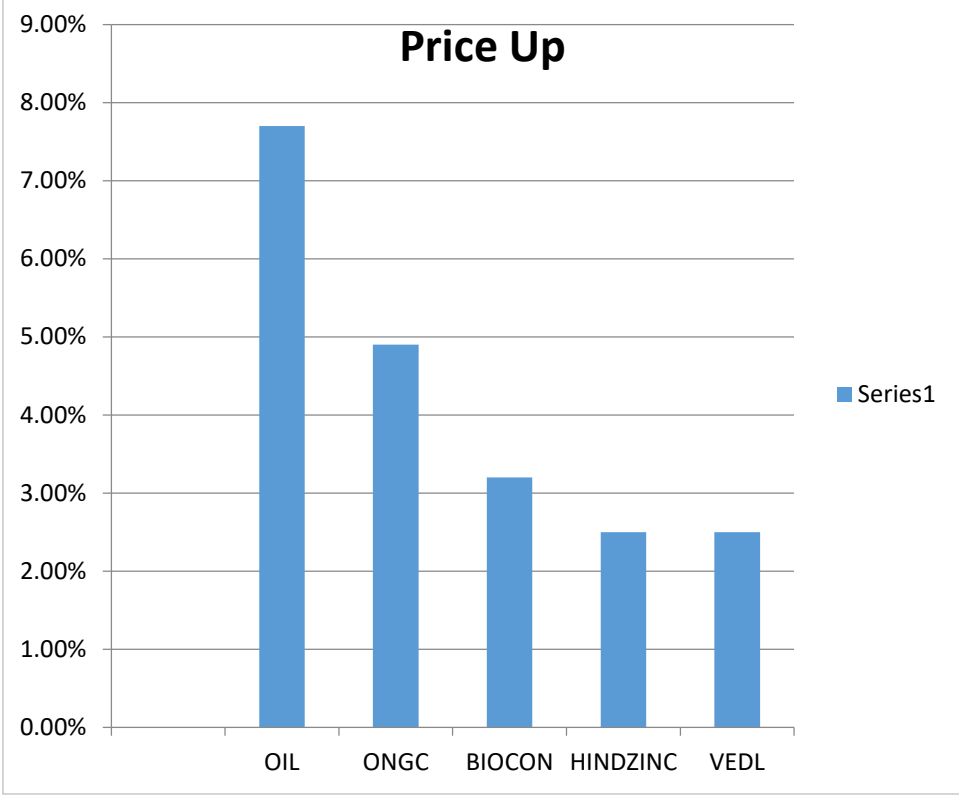
## FII - DII Activities:

Activity	FII	DII
Cash Provisional	-1,959.39	7,990.32
Index Future	-2,507.82	
Index Option	-5,760.26	-
Stock Future	-651.03	
Stock Option	115.30	

## Advance & Decline

Advance	17
Decline	197
A/D Ratio	0.08
PCR	0.68

\*figures collected from my fno\*



## Economic Calendar

Time	Event	Expected	Previous
18:00:00	<a href="#">PPI (MoM) (Apr)</a>	0.5%	0.5%
20:00:00	<a href="#">Crude Oil Inventories</a>	-1.600M	-2.313M

\*figures collected from investing.com\*

## Economic Calendar

Company Name	EPS Forecast	Revenue Forecast
<a href="#">Bharti Airtel</a>	12.07	548.03B
<a href="#">TVS Motor Company</a>	21.26	127.1B
<a href="#">DLF</a>	4.32	28.46B

\*figures collected from investing.com\*

### Intraday call

Stock Name	Short Below	SL	TGT
PRESTIGE	1375	1415	1315



Prestige Estates is showing strong intraday weakness after breaking below a rising channel structure with consecutive bearish candles and lower high formations. Price has slipped below the 20 EMA and 50 EMA, while moving closer toward the 100 EMA, indicating short-term trend deterioration. The stock remains above the 200 EMA, but momentum has weakened sharply.

## Nifty 50 Snapshot

SYMBOL	LTP	CHNG	%CHNG	R1	R2	S1	S2
RELIANCE	1,366.50	-21.7	-1.56	1,390	1,413	1,343	1,320
HDFCBANK	755	-8.65	-1.13	765	775	745	735
ICICIBANK	1,244.50	-21.9	-1.73	1,264	1,283	1,225	1,206
SBIN	976.1	2.5	0.26	988	1,000	964	952
BHARTIARTL	1,762.80	3	0.17	1,780	1,798	1,745	1,727
INFY	1,139.70	-37.3	-3.17	1,174	1,209	1,105	1,070
ONGC	294.2	13.2	4.7	306	318	282	270
TCS	2,303.50	-89.4	-3.74	2,378	2,453	2,229	2,154
LT	3,865.00	-75.2	-1.91	3,932	3,999	3,798	3,731
M&M	3,189.60	-56.3	-1.73	3,253	3,317	3,126	3,062
SHRIRAMFIN	933.9	-42.05	-4.31	972	1,009	896	859
TITAN	4,058.40	-147.2	-3.5	4,174	4,289	3,943	3,828
AXISBANK	1,263.50	-8.8	-0.69	1,275	1,287	1,252	1,240
BAJFINANCE	907	-29.05	-3.1	930	954	884	860
BEL	418.3	-13.65	-3.16	430	443	406	394
SUNPHARMA	1,844.80	-27.9	-1.49	1,872	1,899	1,818	1,791
TATASTEEL	211.7	-0.38	-0.18	215	218	208	205
ETERNAL	240.75	-5.12	-2.08	246	252	235	230
ADANIPTS	1,691.00	-76.3	-4.32	1,751	1,811	1,631	1,571
WIPRO	190.3	-6.38	-3.24	196	201	185	179
JIOFIN	230.75	-9.58	-3.99	239	247	223	215
KOTAKBANK	376	-5.05	-1.33	381	385	371	367
ITC	300.85	-5	-1.63	305	309	297	292
HCLTECH	1,147.00	-47.9	-4.01	1,181	1,216	1,113	1,078
HINDALCO	1,042.50	19	1.86	1,065	1,087	1,020	998
BAJAJ-AUTO	10,405.00	-190.5	-1.8	10,606	10,808	10,204	10,002
TATACONSUM	1,252.30	-18.7	-1.47	1,272	1,292	1,232	1,212
NTPC	392.9	-0.05	-0.01	399	405	387	381
MARUTI	13,188.00	-295	-2.19	13,422	13,656	12,954	12,720
ULTRACEMCO	11,525.00	-341	-2.87	11,797	12,070	11,253	10,981
ADANIEN	2,401.10	-99.1	-3.96	2,477	2,554	2,325	2,249
TRENT	4,048.50	-132.6	-3.17	4,152	4,256	3,945	3,841
INDIGO	4,228.20	-71.2	-1.66	4,314	4,400	4,142	4,056
APOLLOHOSP	8,026.00	-56	-0.69	8,086	8,146	7,966	7,906
COALINDIA	462.6	-1.85	-0.4	467	472	458	454
EICHERMOT	7,125.00	-77.5	-1.08	7,230	7,335	7,020	6,915
DRREDDY	1,267.50	-12.4	-0.97	1,282	1,297	1,253	1,238
POWERGRID	306.5	-4.4	-1.42	310	314	303	299
SBILIFE	1,842.90	-41.5	-2.2	1,882	1,922	1,804	1,764
HINDUNILVR	2,267.00	-40.2	-1.74	2,303	2,340	2,231	2,194
TECHM	1,396.00	-61.4	-4.21	1,443	1,490	1,349	1,302
TMPV	337.95	-8.05	-2.33	345	352	331	324
MAXHEALTH	1,017.70	-20.25	-1.95	1,039	1,060	997	975
JSWSTEEL	1,252.20	-10.4	-0.82	1,269	1,285	1,236	1,219
BAJAJFINSV	1,748.00	-46.2	-2.57	1,785	1,821	1,711	1,675
CIPLA	1,293.70	-11.2	-0.86	1,307	1,320	1,280	1,267
HDFCLIFE	602.95	-19.75	-3.17	619	636	587	570
ASIANPAINT	2,508.00	-58.1	-2.26	2,552	2,595	2,464	2,421
NESTLEIND	1,467.50	-14.4	-0.97	1,485	1,502	1,450	1,433
GRASIM	2,904.10	-80.1	-2.68	2,971	3,038	2,837	2,770
INDIGO	4,817.10	-163.3	-3.28	4,943	5,068	4,692	4,566

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